1.	Before you Extract Data: Verify State Reporting Options. Page 5-6
<u>2.</u>	Clear Data from the Previous Year (i.e., Delete/Clear Tables). Pages 6-8
3	<ul> <li>Attendance Preliminary Steps: Verify District Posting Codes and Attendance Reports. <u>Pages 10-17</u></li> <li> Verify that Attendance reports have been printed and proofed throughout the year.</li> <li> Print Attendance reports for end of year: SAT0500, SAT0900, SAT0900C, SAT0920, SAT1700, SAT0400, SAT1900.</li> </ul>
	NEW FOR SUMMER 2021: Attendance report SAT0900C Campus/District Summary Report (COVID).
<u>4.</u>	Attendance report SAT5000 Flexible Attendance District Summary. <u>Page 17</u> ( <b>Skip if not applicable</b> ). Weekly Register Worksheet. <u>Page 21-22</u>
<u>5.</u>	Verify Attendance Campus Options. <u>Page 18</u> Instructional Program Type
<u>6.</u>	Verify Attendance Campus Calendars. <u>Pages 18-20</u> Verify the following by printing each campuses calendar. Track, Begin School, Begin Cycle Membership Days, School Day Event Code
	NEW FOR SUMMER 2021: School Day Event Code
	Additional Verification: Yearly Total Minutes, Adjust Minutes, Makeup Days, Weather Days, Waiver Days
<u>7.</u>	Verify Entry/WD Dates for Enrollment: Discipline and Discipline Student Restraint Data. <u>Pages 22-29</u> Print Discipline reports SDS0200, SDS0250, SDS0300, SDS1000, SDS1300, SDS1700, SDS1800.
	Verify the following for Discipline: Behavior Location Code, Offense Code, Reporting Period, Action Code, Campus Resp, Discp Action Date, Official Length, Actual Length Diff Code, Campus Assignment, Action Nbr, Inconsistent, Incident Nbr
	NEW FOR SUMMER 2021: Inconsistent Code of Conduct Indicator
	Verify the following for Discipline Restraint: Campus, Date, Period, Reason, Staff Type, Instance Nbr, Instr Setting
	Additional Verification: Print Discipline report SDS1200 Incident Records (Multi PEIMS Offenses).
<u>8.</u>	<ul> <li>Verify Grade Reporting reports. <u>Page 30-33</u></li> <li>SGR2550: Class Roles, Role ID, Cert CTE, Begin/End Date</li> <li>SGR0050: Service ID, CTE Hours, Course Sequence, POP Served, Role ID</li> <li>SGR0100: Course Numbers, Service ID, Course Sequence, Class Type, POP Served, Role ID</li> <li>SGR0110: Sec, Sem, Per Begin/End, Non-Campus Based, POP Svd, Crs Seq, Home Room Ind Dual Crd, Adv Tech, College Credit Hours</li> <li>SGR1600: CTE Course, Service ID, CTE Crd Amt <u>* Report is also shown on Page 57.</u></li> <li>SGR1920: Ensure all students courses, semester, cycle grade, averages, exam grades, final grades attendance and pass/fail indicator is correct.</li> </ul>

**NOTE:** Course sequence will be blank unless the course is taught out of sequence.

- 9. Verify/update Grade Reporting Maintenance Master Schedule District Schedule. <u>Page 33-35</u> \_\_\_\_\_ CTE Hrs
- <u>10.</u> Verify/update Grade Reporting Maintenance Master Schedule Campus Schedule Section. <u>Pages 35-42</u> \_\_\_\_\_ Crs Nbr, Section, Non-Campus Based Code
  - Pop Served, Class Type, Course Sequence
  - High Quality PK Program, PK Sch Type. PK Prog Eval Type,
  - \_\_\_\_\_ PK Curricula, Stu Instru and Home Room Ind
  - \_\_\_\_\_ Dual Credit, College Credit Hrs, OnRamps (i.e., if necessary, otherwise leave blank)
  - \_\_\_\_\_ Sem, Period Begin/Period End, Instructor, Class Role, Role ID, CTE, Entry/Withdraw Dates

**NOTE:** Verify all section data. Campus section level data will override the district-level data. Course sequence will be blank unless the course/section is taught out of sequence.

- 11. Verify/update Pass Fail Indicators. Page 44
  - \_\_\_\_\_ Pass/Fail Credit Indicator Code (Course Completion)
  - \_\_\_\_\_ Grade Reporting Utilities Assign Pass Fail Indicators. Page 45-46
- 12. Verify Graduation Plan Report SGP1000. Page 46
  - \_\_\_\_\_ Foundation, Distinguished, Endorsements,
  - \_\_\_\_\_ Industry Credentials or Certification
  - \_\_\_\_\_ Associates Degree

Verify Graduation Plan Maintenance Individual Maintenance Performance Acknowledgement. <u>Page 47</u> \_\_\_\_\_\_Associate Degree

#### **NEW FOR SUMMER 2021:**

Verify/update Graduation Plan Maintenance Individual Maintenance PGP. <u>Page 48-50</u> \_\_\_\_\_ IBC Exam Fee, IBC Vendor

**NOTE:** If the student does not have a graduation plan, the fields can be updated on Demo3 in Registration. <u>*Page 63*</u>

13. Verify Registration Reports. *Page 50-55* 

Print Create Registration Report.

Print Registration report SRG0200 and verify/update the following:

\_\_\_\_\_ Student First, Middle and Last Name, Grade, Sex,

- \_\_\_\_\_ Hispanic/Latino, Race, DOB
- \_\_\_\_\_ SSN, Track

Additional Verification: Print Attendance report SAT0300 Attendance Proof List to identify potential problems or missing information in student records.

Print Registration report SRG1200 and verify/update the following:

\_\_\_\_\_ Entry/Withdrawal Dates, Special Program Services, Eligibility

\_\_\_\_\_ Attribution Code, Campus of Residence, Special Program Services

NOTE: When printing SRG1200, it is recommended to print a report for each program.

Print SRG1900 and verify student enrolled in a specific generic program. Page 53

Print SRG1800 and use the report to verify campus ID of Residence (CIR). Page 53-54

Print SGR1600 and verify students who have a CTE course on their schedule. Page 55

NOTE: ECHS, T-STEM, P-TECH, 504, Intervention Strategies and Crisis Codes, are entered Generic Programs, Pages 80-84

- Verify Registration Campus Profile Campus Information Maintenance Control Info. Page 55-56 14. Full Day PK Waiver
- Verify Registration Maintenance Campus Profile Campus Programs Expanded Learning (ELO). Page 56-58 15. Type, Rigorous Coursework, Mentoring,
  - \_ Tutoring, Physical Activity, Academic Support,
  - \_\_\_\_ Educational Enrichment, Min/Day

Print SRG0100 to verify ELO data. Page 60

- Registration Maintenance Student Enrollment Demo1 (make corrections if needed). Pages 58-62 16. Student First, Middle and Last Name, Generation, SSN
  - \_\_\_\_\_ Texas Unique Student ID, Sex, Date of Birth, Hispanic/Latino

  - Race, Economic Disadvantage, Military Connected, Foster Care
  - Star of Texas Award, Grade, Student Attribution, Campus ID Residence

#### Registration Maintenance Student Enrollment Demo3 (make corrections if needed). Page 62-70 17.

- \_\_\_\_\_ Transportation CTE, Displaced Homemaker, Single Parent/Pregnant Teen,
- \_\_\_\_\_ Dyslexia Services, Migrant, Asylee/Refugee, Homeless, Unaccomp Youth,
- \_\_\_\_\_ Early Reading, Dyslexia Risk, Industry Credentials, IBC Exam Fee, IBC Vendor
- Campus of Account, Foundation Coursework, Distinguished Coursework, STEM
- \_\_\_\_ Public Services, Business/Industry, Multi-Disciplinary Studies, Arts and Humanities
- Excessive Unexcused Absence, Truancy Prevention Measure, Truancy Complaint Filed

NEW FOR SUMMER 2021: IBC Exam Fee, IBC Vendor, Excessive Unexcused Absence Indicator, Truancy Prevention Measure, Truancy Complaint Filed, Adult Previous Attendance Indicator.

- Reset Values Early Reading Code (if applicable). Page 65 18.
- Registration Maintenance Student Enrollment W/R Enroll (make corrections if needed). Page 70-71 19. \_\_\_\_\_ Entry/Exit Date, Track \_\_\_\_ Grade Level, Eligibility Code
- Registration Maintenance Student Enrollment SpecEd (make corrections if needed). Page 72-74 20. Entry/Exit Date, Instructional Setting, \_\_\_\_ Regional Day School Deaf, Fiscal Agent, Primary Disability
- Registration Maintenance Student Enrollment G/T (make corrections if needed). Page 74-75 21. \_\_\_\_\_ Gift/Talent
- Registration Maintenance Student Enrollment BIL/ESL (make corrections if needed). Page 75-77 22. LEP Code, Entry/Exit Date, BIL/ESL Fund Code
- Registration Maintenance Student Enrollment Title 1 (make corrections if needed). Page 77 23. Title 1 Code
- Title 1 Code Conversion Utility to set school wide Title I code (i.e., if applicable). Page 78 24.
- Registration Maintenance Student Enrollment PRS (make corrections if needed). Page 78-80 25. \_\_\_\_\_ PRS, CEHI, Entry/Exit Date

26.	<ul> <li>Registration Maintenance Student Enrollment Generic (make correction if needed). <u>Page 80-84</u></li> <li>Verify Other Spc Prgms:</li> <li> ECHS, T-STEM, P-TECH, Intervention Strategy</li> <li> Section 504, New TECH, Crisis Code, IGC</li> </ul>
<u>27.</u>	Registration Maintenance Student Enrollment PK Enroll (make corrections if needed). <u>Page 84-85</u> PK Elig Prev Year, PK Program Code PK Funding Source, PK Secondary Funding
28.	Print SpEd Report SEM1100 to ensure all special education restraints have been entered. Page 85
29.	<ul> <li>Verify Special Education Maintenance Student SpEd Data Current Year Program info. <u>Page 85-88</u></li> <li> Multi Disability</li> <li> SpEd Child Restraint, Cnty/Dist/Campus of Restraint, Restraint Date, Reporting Period</li> <li> Restraint Reason, Restraint Instance Nbr, Instructional Setting</li> </ul>
<u>30.</u>	End-of-Year Checklist must be completed prior to extracting the State Reporting Course Completion: Grade Computation and Credit Assignment, Assign Pass Fail Indicators.
	NOTE: Kerry Brewer will send out the End-of-Year checklist
<u>31.</u>	Recommended that you make a copy of the PEIMS Fall 2020 Interchange file.
<u>32.</u>	<ul> <li>Extract Data. <u>Page 88-94</u></li> <li>NOTE: Do not extract course completion until after Step 30, End-of-Year Checklist, is complete.</li> </ul>
<u>33.</u>	Monitor Extract Status. <u>Page 94-98</u> Review the status and completion of extracts. View/print the reports. Correct data and rerun the extract until no fatal errors.
<u>34.</u>	After you Extract Data. <u>Page 98-119</u> Verify/Update State Reporting Organization Data.
	District will report: District ID, District Name, Total Nbr School Brd Requests, Total Cost School Brd Requests, Family Engagement Plan Link.
	Campus will report: Campus, Campus Name, PK Waiver.
	Correct Frozen Data after the Extract to update/correct data in Maintenance Summer. <u>Page 101-119</u>
	<b>NOTE:</b> Do not make any manual entries in the State Reporting Maintenance screens (i.e., Frozen Data) while running Summer Extracts. Data entered on these screens will be updated every time data is extracted, which means manually entered data will be overwritten.
<u>35.</u>	Run Extract Summer Reports. <u>Page 119</u> Once extract is completed, print and review State Reporting Summer Reports for accuracy. If necessary, correct the data and rerun the reports.
<u>36.</u>	Create XML File. Pages 120-121

37. If Errors are Encountered: <u>Page 122</u>

- \_\_\_\_\_ Make all corrections in the TxEIS/ASCENDER Student applications.
- \_\_\_\_\_ Delete/Clear Tables Utility may be performed, however is not necessary.
- \_\_\_\_\_ Re-extract data.
- \_\_\_\_\_ Verify State Reporting Reports.
- \_\_\_\_\_ Create interchanges.

**NOTE:** This step will be repeated until TSDS is fatal free.

- 38. Submit the Interchange files through TSDS. Reference TSDS PEIMS Submission Checklist by Mechelle Carpenter.
- <u>39.</u> Appendix Audit Red Flags. <u>*Page 122-124*</u> Provided is a list of TxEIS/ASCENDER and TSDS reports to help identify possible audit red flags that required special documentation.
  - \_\_\_\_\_ Additionally, ensure that you have documentation for these reports. <u>Page 124</u>
  - Performance Based Monitoring Analysis System (PBMAS) Flags. <u>Page 124-125</u>
- 40. After the district's data is fatal/error free, generate reports from the TEA TSDS system for the appropriate personnel to verify accurate data submission (i.e., compare reports to TxEIS/ASCENDER Student reports).

NOTE: Superintendent approval is required for the PEIMS 2021 Summer Submission.